



Indiana Gateway for Government Units

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Overview of the Gateway Project

- Goal: "Output Side" - local financial information made accessible and understandable to the public
 - citizen-friendly reports
 - mapping, graphs
 - searchable data
 - data in context: economic, population statistics
- Gateway Output Side to launch November 15 with budget information!

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Gateway First Step

- How we reach goal: "Input Side" - collect the data online and store in modern database
 - Budget forms
 - Launched July 1, due November 1
 - Debt Reports
 - Launch November 15, due March 1
 - Annual financial reports
 - Launch December 15, due March 1
- Gateway is the DLGF-prescribed method of submitting all required debt reports.

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Debt Management

- Collects detailed information about each debt
 - Dates for publication and adoption
 - Petition/remonstrance results
 - Bond rating(s)
 - Source of repayment / security
 - Project information
 - Total project cost
 - Sources and uses of funds
 - Amortization schedule
 - Direct Entry
 - Upload from Microsoft Excel

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Streamlining Debt Reporting

- Gateway Debt Management will streamline three separate debt reports to the Department
 - Post-bond sale report
 - Gateway replaces the previous paper form
 - Annual March 1 debt report
 - Can be generated automatically from previously entered data
 - Annual civil debt worksheet in budget paperwork
 - Can be generated automatically from previously entered data
- Potential for SBOA annual report to also draw from Debt Management in the future

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Reporting Deadlines

- For debts issued after January 1, 2012
 - Simply use Gateway Debt Management to complete the post-bond sale report after issuing the debt
 - Report should be completed as soon as debt is issued to ensure Gateway is current
- For debts issued before January 1, 2012
 - Gateway Debt Management is the prescribed method of completing the March 1 debt report
 - Report must be completed for each debt with outstanding balance before March 1, 2012
- **Debts must be entered into Gateway before a property tax levy will be approved for the debt**

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User Roles – Debt Management

- Financial officer has submission status
- Financial officer may delegate access:
 - Additional Submitter Access (exclusive to Debt Management)
 - Edit Access
 - Read-Only Access

- Delegation form on Department website

http://www.in.gov/dlgf/files/Limited_Delegation_of_Authority_for_Gateway.pdf

E-mail completed forms to gateway@dlgf.in.gov.

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Resources – Available Now!

- User Guide
- Instructional Video
- Demo website
- Amortization Schedule Template in Excel
- Launch and Instruction Letter

Found online at <http://www.in.gov/dlgf/8918.htm>

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Contact the Department

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